

Death claim: Form E

Unborn Child

Protection of Personal Information Disclosure

Why Personal Information is required:

Sanlam Life Insurance Limited ("Sanlam Life"), a subsidiary of Sanlam Limited, will process and protect your personal information as required by relevant laws and the Constitution of the Republic of South Africa ("RSA"). The personal information requested in this form, which may include special personal information is being collected and will be processed for the following purposes:

- underwriting and providing accurate and effective insurance cover and related value-added services;
- member communication;
- market research and statistical analysis;
- verification of the personal information provided;
- to comply with all legal and regulatory requirements, including applicable codes of conduct;
- for operational and administrative processes to protect Sanlam Life's interests.

Failure to provide the mandatory information will prejudice your insurance cover.

Changing and correcting Personal Information:

You have the right to:

- Request a copy of your personal information as processed by Sanlam Life;
- Ask for an update and/or correction of your personal information;
- Lodge a complaint with the Information Regulator.

Sanlam Life may charge an administrative fee subject to prior notice of any such cost before executing the request for a copy of your personal information.

Other parties that may receive the Personal Information:

- We may share your personal information within Sanlam Limited and/or with other service providers where required for any of the purposes listed above, or with third parties where Sanlam Life is lawfully required to do so.
- We may send your personal information to service providers outside the RSA for storage or further processing on Sanlam Life's behalf. We will not send your information to a country that does not have information protection legislation similar to that of the RSA, unless we have a binding agreement with the service provider which ensures that it effectively adheres to the principles for processing of personal information in accordance with the Protection of Personal Information Act, 2013.

For more information, please refer to the [Sanlam Group Privacy Notice](#).



Member Quick Access Self Service

Get in touch with your retirement information

Member Support:

You can update your contact details by registering and logging into our member portal here:

Web: <https://cp.sanlam.co.za> or **Email:** SCClientCare@sanlam.co.za or **Tel:** 086 122 3646

Important Information

- **Form E** has been designed to capture the information of the mother of the unborn child of the deceased. As the mother of the unborn child, you are required to complete all the information and to submit all the documents listed. The sooner you return the completed form and documents to the employer, the sooner the fund will be in a position to assess the information and make an allocation.
- It is the duty of the Board of Trustees of the Fund to allocate the death benefits to beneficiaries of a deceased member in terms of Section 37C of the Pension Fund Act. The Act allows the Board up to 12 months to ensure that all potential beneficiaries are identified and therefore it can be a lengthy process. It is in your interest to provide the Board with as much relevant information as soon as possible.
- Once the Board has completed its investigation, they will compile a schedule of all persons who qualify as dependants and nominees (schedule of potential dependants) and will circulate it to all potential dependants for their information and comment to ensure accuracy. In order to protect personal information, only the following desensitised information of the potential dependants will be shared: name, age, relationship to deceased, whether nominated as a beneficiary or a dependant, whether he or she lived in the deceased's home, the extent of dependency on the significantly owned capital, future earning capacity and prospects.
- Only once the schedule is finalised can a final allocation of the death benefit be made.
- If you require any assistance with the completion of this form, you may contact us on the following telephone number: (086) 122-3646 during office hours.
- Please e-mail the completed documentation to: sanlamEB@sanlam.co.za

SECTION A: Deceased details

Title			
First name(s)			
Surname			
RSA identity number*		*Compulsory	
Passport number*		*Compulsory if RSA ID not used above	
Date of birth (dd/mm/yyyy)		*Compulsory if Passport used	
Participating employer			
Employer fund number			

SECTION B: Details of the unborn child's mother

Estimated date of birth of the unborn child			
Number of unborn children			
First name(s)			
Surname			
RSA identity number*		*Compulsory	
Passport number*		*Compulsory if RSA ID not used above	
Date of birth (dd/mm/yyyy)		*Compulsory if Passport used	
Residential Address			
Postal Address			
Contact number		Alternative	

Email address				
What is your relationship to the deceased?				
If the deceased had not passed away, would he/she have been liable for maintenance of the unborn child?	Yes ☐	No ☐		
Did you live with the deceased on a permanent basis at the time of the deceased's death?	Yes ☐	No ☐		
If yes, for how long?				
To what extent was the deceased supporting you? (Provide proof)	Co-dependent * ☐	Fully ☐	Partial ☐	Not ☐
* Employed spouses - shared household expenses				
Frequency of maintenance payments	Regular ☐	Monthly ☐	None ☐	Ad hoc ☐
Value/amount	R			
What was the nature of support?				
Did/will you or the unborn child receive any other monetary benefits from the deceased's estate such as an inheritance, the proceeds of an insurance policy or a group life insurance scheme?	Yes ☐	No ☐		
If yes, please provide details and value	R			

SECTION C: Personal details of the unborn child's mother

What is your employment status?							
Full-time ☐	Self-employed ☐	Part-time ☐	Odd jobs ☐	Unemployed ☐	Permanently disabled* ☐	Pensioner ☐	Other ☐
*Please provide details and attach proof from the doctor.							
If unemployed, please indicate your work experience, qualifications/training (employability).							
What is your gross annual income/ pension?	R						
Position/type of assignments undertaken							
Name of the employer/network							
Employer Contact number							
Employer Address							
Postal Address							
Contact number							
Email Address							
Do you receive a government grant?						Yes ☐	No ☐
If yes, specify the type of grant as well as the amount: Disability grant/Old age grant/Child grant							
						R	

SECTION D: Personal and financial details

Do you own any significant assets/property?	Yes ☐	No ☐
If yes, please provide details and value	R	
Is any income derived from it?	Yes ☐	No ☐
If yes, please indicate the total amount	R	
Do you manage your own financial affairs?	Yes ☐	No ☐
If no, please explain		
Please provide any other comments or information that would be relevant:		

Banking details

Name of Bank			
Account number		Account type	
Branch name		Branch Code	

SECTION E: Documents required in respect of the unborn child

	Attached	
	Yes	No
1. If the mother of the child was not legally married to the deceased, a sworn affidavit from a senior family member of the deceased confirming their knowledge of the pregnancy.	☐	☐
2. Medical report from the doctor to confirm the pregnancy.	☐	☐
3. Any other supporting documentation available.	☐	☐
4. Certified copy of the ID of the unborn child's mother.	☐	☐
5. Copy of Bank statement for the last three months of the mother of the unborn child.	☐	☐
6. Proof of financial dependency.	☐	☐

SECTION F: Declarations

I, the undersigned, hereby declare that the information provided above is true and correct. I understand and agree that the fund will incorporate my desensitised information in the schedule of potential dependants and nominees and will circulate it to all potential dependants identified.

First name			
Surname			
Place		Date (dd/mm/yyyy)	
Signature			